

Deal Document Management Solution

For the Deal Making Community

Micro Strategies Deal Document Management Solution provides the deal making community with a secure repository that allows users to quickly and efficiently access, store and search documents using their existing interfaces, fitting in with the way they work.

From the idea generation stage to execution and completion, Micro Strategies provides the tools that address the unique challenges that the deal making community faces--managing, circulating and securing large numbers of sensitive documents while being compliant as well as allowing access to information when and where it is needed.

Benefits

- Quickly access and view all documents for a user's dashboard
- Automatically trigger deal folder creation from Deal Management System
- Easily pull in a complete Data Room into the Repository
- Access documents from tablets and smartphones
- Search for documents based on business determined properties (deal name, deal type)
- Create standardized Deal folder structures based on deal type
- Access documents from MS Office applications, Outlook, Web Dashboard or Custom Interface
- Enable documents to be accessed from links in other systems
- Ability to integrate WORM storage to ensure SEC compliance

Business Challenge

Whether advising M&A deals, executing corporate events or developing new products, the ability to do so in an accurate and timely manner directly effects the number of deals that can be addressed and won. Information and documentation needs to be accurate, compliant and meet regulatory requirements. How can deal makers fully focus on clients when so much time is spent managing documentation?

